

CALIFORNIA STATE UNIVERSITY FULLERTON

- Academic Calendars
 - Term/Session Tables
- Adjustment Calendars
- Term Fees
- Residency Data
- Tuition Calculation
 - Tuition Calculation Required Flag


SF TOUCHPOINTS

TABLES THAT INTERACT DYNAMICALLY



Academic Calendar

Navigation: Set Up SACR -> Foundation Tables -> Term Setup -> Academic Calendar



Academic Calendar

[Term Calendar 1](#) [Term Calendar 2](#) [Term Calendar 3](#) [Term Calendar 4](#) [Session Calendar1](#) 

Academic Institution FLCMP CSU Fullerton
Academic Career UGRD Undergraduate

Calendar Information Find | View All First  1 of 1  Last

Academic Calendar UGRD UGRD Calendar

Term Details Find | View 100 First  5 of 254  Last

Term 2253 Spring 2025

Cancel			
Deadline	01/17/2025	Reason	Term Cancellation

Withdraw without Penalty			
Deadline	02/04/2025	Reason	Term Withdrawal

Withdraw with Penalty			
Deadline	04/18/2025	Grd Basis	GRD
		Grade	W

Term/Session Tables

Navigation: Set Up SACR -> Foundation Tables -> Term Setup -> Term/Session Table

Term Table	Session Table	Session Time Periods
Academic Institution	FLCMP	CSU Fullerton
Academic Career	UGRD	Undergraduate
Term	2253	Spring 2025
Description	Spring 2025	
Short Description	Spr 2025	
Term Category	Regular Term	
Term Begin Date	01/18/2025	Ending Date 05/16/2025
Academic Year	2024	
Holiday Schedule	NONE	None (Students)
Default Session Code	1	Regular Academic Session
Weeks of Instruction	15	
Transcript Date Print	Do Not Print Any Dates	
Sixty Percent Point in Time	03/26/2025	*CSU Fifty Percent Pt. in Time 03/15/2025
Use Dynamic Class Dates	<input type="checkbox"/>	
Max Program Effdt for Term	01/18/2025	
Display in Self-Service		
	Begin Date	End Date
Enrollment & Shopping Cart	09/30/2024	05/09/2025
Student Planner	09/30/2024	05/09/2025
What-If Report - Advisor	01/01/1900	01/01/3000
What-If Report - Prematriculated Student	01/01/1900	01/01/3000
What-If Report - Student	01/01/1900	01/01/3000

Term Table	Session Table	Session Time Periods
Academic Institution	FLCMP	CSU Fullerton
Academic Career	UGRD	Undergraduate
Term	2253	Spring 2025
Session Details		
Session	07F	First Seven Weeks
Enrollment Control Session		
Holiday Schedule	NONE	None (Students)
Use Dynamic Class Dates	<input type="checkbox"/>	
Begin Date	01/18/2025	End Date 03/07/2025
First Date to Enroll	10/11/2024	Last Date to Enroll
Open Enrollment Date	01/01/3000	Last Date for Wait List 01/26/2025
Weeks of Instruction	7	Census Date 02/18/2025
Sixty Percent Point in Time	02/16/2025	Facility Assignment Run Date 01/18/2025

To properly set up our adjustment calendars and transaction fees, we need to carefully review the term/session tables.

Adjustment Calendars

Adjustment Calendars

SetID FLCMP Adjustment Code STANDARD

*Description Standard

*Adjustment Option By Term Start Date

Adjustment Calendars Find | View All First 18 of 23 Last

*Adjust Reason SDRP Student Self-Service Drop Copy Adjustment Calendar

Term Withdrawal Set Default

Adjustment Calendars Find | View 1 First 1-51 of 51 Last

*Term 2255 Sum 2025 Session

Personalize | Find | View All | First 1-2 of 2 Last

Day From	To	Percent From	To	Meeting From	To	Refund Percent		
-9999	-1	0.000	0.000	0	0	100.00	Administrative Fee Setup	+ -
0	9999	0.000	0.000	0	0	0.00	Administrative Fee Setup	+ -

*Term 2253 Spr 2025 Session

Personalize | Find | View All | First 1-2 of 2 Last

Day From	To	Percent From	To	Meeting From	To	Refund Percent		
-9999	17	0.000	0.000	0	0	100.00	Administrative Fee Setup	+ -
18	9999	0.000	0.000	0	0	0.00	Administrative Fee Setup	+ -

Adjustment calendars set the refund schedules for students.

ADJUSTMENT CALENDARS

Adjustment Calendars

SetID FLCMP Adjustment Code STANDARD

*Description Standard

*Adjustment Option By Term Start Date

Adjustment Calendars Find | View All First 23 of 23 Last

*Adjust Reason TWTH Term Withdrawal

Term Withdrawal Set Default

Copy Adjustment Calendar

Adjustment Calendars Find | View All First 2 of 51 Last

*Term 2253 Spr 2025 Session

Personalize | Find | View All

Day From	To	Percent From	To	Meeting From	To	Refund Percent		
-9999	-1	0.000	0.000	0	0	100.00	Administrative Fee Setup	+ -
0	0	0.000	0.000	0	0	99.10	Administrative Fee Setup	+ -
1	1	0.000	0.000	0	0	98.20	Administrative Fee Setup	+ -
2	2	0.000	0.000	0	0	97.30	Administrative Fee Setup	+ -
3	3	0.000	0.000	0	0	96.40	Administrative Fee Setup	+ -
4	4	0.000	0.000	0	0	95.50	Administrative Fee Setup	+ -

First 1-70 of 70 Last

TERM FEES

Term Fees

Term Fee Codes | **Term Fees** | Term Sub Fee Codes | Term Sub Fees | Term Fee Residency

SetID FLCMP Fee Code SUF_UG State University Fee - Ugrad [Copy Term Fee](#)

Term / Session Find | View All First 2 of 46 Last

*Term 2253 Spr 2025 Session

*Account Type FEE Fees

*Item Type 110100000300 Undergrad Tuition Fee -Spring

Anticipated Item Type

Use Criteria Use Equation

Fee Trigger UGRD Undergrad

*Adjustment Code STANDARD Standard

*Due Date Code STANDARD Standard

Minimum/Maximum Fee Code SUFUGRD SUF - Undergrad

Minimum Amount 0.00 Maximum Amount 9,999,999.00 USD

Anticipated Stop Date

Charge for Wait Listed Class Track Class pricing

Exclude Classes w/ HECS Status

TERM FEE SETUP

Term Fees

New Window | Help | Personal

Term Fee Codes | **Term Fees** | Term Sub Fee Codes | Term Sub Fees | Term Fee Residency

SetID FLCMP Fee Code SUF_PB State University Fee - PBAC Copy Term Fee

Term / Session Find | View All First 1 of 52 Last

*Term 2257 Fall 2025 Session + -

*Account Type FEE Fees

*Item Type 110200000700 GRAD/PBAC Tuition Fee - Fall

Anticipated Item Type

Use Criteria Use Equation

Fee Trigger PBAC PostBac

*Adjustment Code STANDARD Standard

*Due Date Code STANDARD Standard

Minimum/Maximum Fee Code SUFPBAC SUF - Post Bac (Graduate)

Minimum Amount 0.00 Maximum Amount 9,999,999.00 USD

Anticipated Stop Date

Charge for Wait Listed Class Track Class pricing

Exclude Classes w/ HECS Status

Save Return to Search Previous in List Next in List Notify Refresh Add Update/Display

Term Fee Codes | Term Fees | Term Sub Fee Codes | Term Sub Fees | Term Fee Residency

TERM FEE SETUP

Term Fees

Term Fee Codes | **Term Fees** | Term Sub Fee Codes | Term Sub Fees | Term Fee Residency

SetID FLCMP **Fee Code SUF_PB** State University Fee - PBAC

Term / Session Find | View All First 1 of 52 Last

Term: Fall 2025 Session: Audit Rate specified Audit calculated separately

Sub Fees Find | View All First 1 of 1 Last

Sub Fee Code SUF_PB

Find | View All First 1 of 2 Last

Institution	FLCMP	CSUFL	Career	
Academic Group			Subject	
Campus			Location	
Mode			Academic Program	
Unit From	0.01	To 6.00	Fee Amt Equation	USF_PAJ_247P Adjust PBAC for CRED PT 2247
Amount/Unit		0.00	Flat Amount	2,340.00
Amount/Unit (Audit)		0.00	Flat Amount (Audit)	0.00
Surcharge Effective Unit		0.00	Flat Amount (Surcharge)	0.00 USD
Amount/Unit (Surcharge)		0.00		

TERM FEE SETUP

Term Fees

New Window | Help | Personal

Term Fee Codes | **Term Fees** | Term Sub Fee Codes | Term Sub Fees | Term Fee Residency

SetID FLCMP Fee Code SUF_CR State Univ Fee - Credential Copy Term Fee

Term / Session Find | View All First 1 of 36 Last

*Term 2257 Fall 2025 Session

*Account Type FEE Fees

*Item Type 110300000700 CRED Program Tuition Fee -Fall

Anticipated Item Type

Use Criteria Use Equation

Fee Trigger USF_CREDSUF8 Credential Select - begin 2247

*Adjustment Code STANDARD Standard

*Due Date Code STANDARD Standard

Minimum/Maximum Fee Code SUFCRED SUF - Credential

Minimum Amount 0.00 Maximum Amount 9,999,999.00 USD

Anticipated Stop Date

Charge for Wait Listed Class Track Class pricing

Exclude Classes w/ HECS Status

Save Return to Search Previous in List Next in List Notify Refresh Add Update/Display

Term Fee Codes | Term Fees | Term Sub Fee Codes | Term Sub Fees | Term Fee Residency

CREDENTIAL PROGRAM ELIGIBILITY

Student Program/Plan

Student Program | Student Plan | Student Sub-Plan | Student Attributes | Student Degrees | **Credentials**

Lance Goodman 889585089 **Docs**

Academic Career Postbaccalaureate Student Career Nbr 0 Car Req Term

Student Details Find | View All First 1 of 1 Last

Status	Active in Program	Admit Term	Spr 2025
Effective Date	01/18/2025	Effective Sequence	1
Program Action	Data Change	Action Date	01/09/2025
Action Reason	Admitted to Credential	Requirement Term	Spr 2025

Academic Program PB Cred Find | View All First 1 of 1 Last

Academic Plan 50N120PCRD 120 Init-English PB Credential
Plan Sequence 10

Student Standing 5 PB/UG;Admit Cred/Cert Classifd

Credential Data Find | View All First 1 of 1 Last

Credential Status	5-Admit/Enrolld-Integratd PBAC	ERSS Reporting Row:	<input type="checkbox"/>	+ -
Status Date	01/18/2025	Subject Matter Objective Code	120	Q
Exp Date		Credential Class		Q
Issuance Date		Credential Action		Q
Credential Emphasis		Competency Determination		Q
Program Completer Date		Added Authorization		Q

Already holds an initial Teaching Credential:

Summary of criteria used to identify the student population charged the

Credential Tuition

- 1. Academic Program:** PBCRD
- 2. Credential Status:** 4, 5, 6, 8, 9, H, I, J, K, V
- 3. Credential object code in list:**
 - BETWEEN '100' AND '195'
 - 200
 - 435
 - 436
 - 440
 - BETWEEN '460' AND '464'
 - 466
 - BETWEEN '471' AND '485'
 - 490
- 4. Student Standing Code:** 5, C, O

RESIDENCY DATA

Navigation: Campus Community -> Personal Information (Student) -> Identification (Student) -> Residency Data

Residency Data

Residency Official 1

Jennifer Tingler

800510778

Docs



Residency Data

Academic Career Postbaccalaureate

Official Residency Data

Institution FLCMP CSU Fullerton

Effective Term 2237 Fall 2023

Residency Resident of California

Residency Date 09/20/2023

Additional Residency Data

Admissions Resident of California

Admission Residency Exception

Fin Aid Federal Residency Resident of California

Fin Aid Fed Residency Excpt

Fin Aid State Residency Resident of California

Fin Aid State Residency Excpt

Tuition Resident of California

Tuition Residency Exception



TUITION CALCULATION

Tuition Calculation

ID 888974102

[Academic Information](#) [Display Student's Accounts](#)

Academic Details View All First

Academic Career Undergraduate

Student Tuition Calculation Details Find | View All First 3 of

Academic Institution CSU Fullerton Business Unit CSU Fullerton

Term Spr 2021 Semester Billing Career Undergraduate

Primary Program Undergraduate Program Campus Fullerton Campus

Override Billing Units Projected Bill Units

Override Initial Enroll Fee Override Initial Add Fees

Tuition Residency 0.000

Override Tuition Group

Tuition Calc

Calculate Tuition and Fees

Save Return to Search Notify Refresh

Message

Unable to calculate Tuition Group or evaluate Fee Trigger / Waiver. (14815,26)

Unable to calculate Tuition Group or evaluate Fee Trigger / Waiver because the student is not on the Select Student View (SEL_STDNORES_VW). Check to see if Student (ID) exists on the view for given key fields.

OK Cancel

**Tuition Calculation Error #26: unable to
Calculated Tuition Groups or Evaluate Fee
Trigger/Wavier: Example above**

TUITION CALCULATION REQUIRED FLAG

Navigate: SACR>PROD RELATED>SF>SF BUSINESS UNIT

SF Business Unit

General 1 | General 2 | Posting Setup | Commit Options | Collections | Refund Setup | Refund Approval | Counters | Taxes

Business Unit FLCMP CSU Fullerton

Display Ethnicity Online
 Display Campus ID Online
 Display National ID Online

Late Fee Option

Address Usage Billing Mailing, Home

*Name Usage Primary Name

Term / Classes Cancel Reason Drop for Non-Pay - Full Refund

Aging Set Aging Date Criteria

Service Indicator Set

Service Impact

***Tuition Calc Required Default**

Maintain GL Interface History
 Calc Tuition after Grade Post
 Load Criteria Table
 Accept Self-Service Payments



***TITANS
REACH
HIGHER***



THANK YOU!